



Your legacy of hope

Building a brighter future for Western Australians in need.





*compassion &
dedication*



A Message from the CEO

Dear Friends,

As CEO, I am humbled by the generosity and kindness of supporters like you, who are considering leaving a gift in your Will to Anglicare WA. Your thoughtful decision to include us in your estate planning speaks volumes about your commitment to making a lasting difference in the lives of others. With your support, we can continue providing essential services and programs to those who need them most, ensuring that every individual and family we assist has access to the resources and support they require to thrive. Your legacy will serve as a testament to your compassion and dedication to building a stronger, more inclusive community for all. Thank you for considering us as a beneficiary of your kindness and for being a vital part of our mission to create positive change.

Warm regards,
Mark Glasson



Our Story

Anglicare WA began as “The Anglican Health and Welfare Services” which formed in 1976 after years of lobbying by the then Anglican Archbishop, Geoffrey Sambell. His vision was to create a welfare and justice arm of the Anglican Church, offering charitable and health services in the Perth metro area.

Early work focused on providing relief and assistance to vulnerable individuals, including the unemployed, people experiencing poverty and also families facing hardship. As the need from the community grew, The Anglican Health and Welfare Service grew to meet those demands. Gifts in Will left to the organisation allowed for diversification of its services to better address emerging social issues.

Today, Anglicare WA offers a wide range of programs and initiatives to address the increasingly complex needs of individuals and families who find themselves in need of support. These services include providing emergency relief, housing and homelessness support, family and domestic violence services, financial counselling,

mental health programs and youth at risk services extending beyond the metro area and across our vast State.

As new social challenges emerge, it is vital to have the resources to allow the services to adapt and develop innovative, people-led solutions.

A Gift in your Will enables Anglicare WA to invest in research, program development and important infrastructure ensuring that our services deliver the best possible outcomes for the community in Western Australia.

Our work is continually driven by what the community needs. We believe in the potential of every individual, and work to break the cycle of disadvantage by advocating for genuine and long-lasting change.

No matter the size of your gift, your gift will leave a legacy of a brighter future for fellow West Australians who need it the most.

a brighter future



Our Purpose

To drive positive outcomes
with those in need and to
challenge barriers
to thriving.

Our Promise

Our Vision

We believe in a just and
fair Western Australia
where everyone
can thrive.

Our Values

Underlying Anglicare WA's
commitment to providing
help to those in need are
our values, drawn from
our history.



All About People

We show respect and compassion, placing people at the heart.

Focused on Strengths

We believe in and amplify the strength of people and communities.

Fiercely Inclusive

We make sure everyone can belong.

Trusted Partners

We walk alongside and inspire trust.

Curious & Creative

We seek new ways to do better.

Gutsy & Courageous

We tackle difficult issues, speak up and take action, even when it's hard.

Planning for Peace of Mind

"There is something extra special, in knowing that your gift
will benefit someone you will never meet, at a time
when they need it most."

Anonymous Bequestor

creating a legacy



Behind every Will is a unique individual, and behind every individual is a lifetime of treasured memories and experiences which will shape one's wishes for the future. Taking the time to prepare a Will provides you, your family and your loved ones with peace of mind. It can provide you with comfort, knowing that your wishes have been made clear and solidified through a formal and valid Will.

As part of planning your will, many people will consider supporting a charitable cause by leaving a Gift in Will, also known as a Bequest.

By leaving a gift in your Will to Anglicare WA you can contribute to the organisation's ongoing mission of creating positive change and supporting those in our community facing hardship. A gift like this shows your support of the cause with no cost to you today, but instead creating an enduring legacy that will extend beyond your lifetime.

We understand that making a decision to leave a Gift in Will is a very personal one, and not everyone wishes to inform the charity of their choice of their intention to do so. If you do choose to inform us of your intention you will join the friends of Anglicare WA.

"A wise person once said what you leave behind is not what is engraved in stone monuments but what is woven into the lives of others. Your gift will undoubtedly do this. For the many children and families that we support, your gift will enable the healing of hurt and pain, create hope, restore faith in humanity and let them dare to dream again."

Michelle Peter – Service Manager, Anglicare WA



Julie's Legacy

Kindness and compassion can be shown in lots of different ways, and for Julie, it was leaving a legacy to support people that she would never meet.

Julie will forever be remembered as a kind, humble working-class woman from Perth, and for making an enormous difference to the lives of women and families across Western Australia.

At the age of 57 Julie's life took an unexpected turn when she was diagnosed with cancer which later metastasised.

During Julie's lifetime she made it her mission to live life to the fullest. She loved food, travelling and spending time with friends. She valued the Anglican Church as it provided her with the comfort of shared faith and values as well as an opportunity to demonstrate how faith and service to others, above other pursuits, can create happiness and fulfilment.

"Gratitude has been very important to my happiness. I remember every day that I am one of the luckiest and richest people on earth. I have had access to good food, water and shelter many people in the world don't."

Julie, a beloved Anglicare WA supporter, had a passion for helping others and her diagnosis gave her the foresight to create her legacy.

"My diagnosis gave me an opportunity to organise important personal matters. I was actually pleased that I had the time to prepare and plan to do what I had never made time for. Sorting out my Will and putting my legacy into words has been really positive. I feel reassured that my wishes will be honoured and that I am meeting people who share some of the personal values that have helped me and that are important to my happiness and wellbeing."

Julie lost her battle in September 2023, however her legacy will transform the lives of many. Julie's legacy will offer support to women and families who need social connection and a hand up when the going gets tough. Julie wanted to embolden people and that is what her gift to Anglicare WA will do.

transforming lives



How Will My Gift in Will be Used?

It is a humbling privilege to receive a Gift in Will and at Anglicare WA we understand just how special this gift is. We ensure your gift is treated and accounted for with the upmost integrity.

16%

Headspace Pilbara
Youth Mental Health



20%

Street Connect
Youth Homelessness

9%

It Only Takes One
Schools Program
Early Intervention Education

15%

Holy Grounds
Community Support & Empowerment

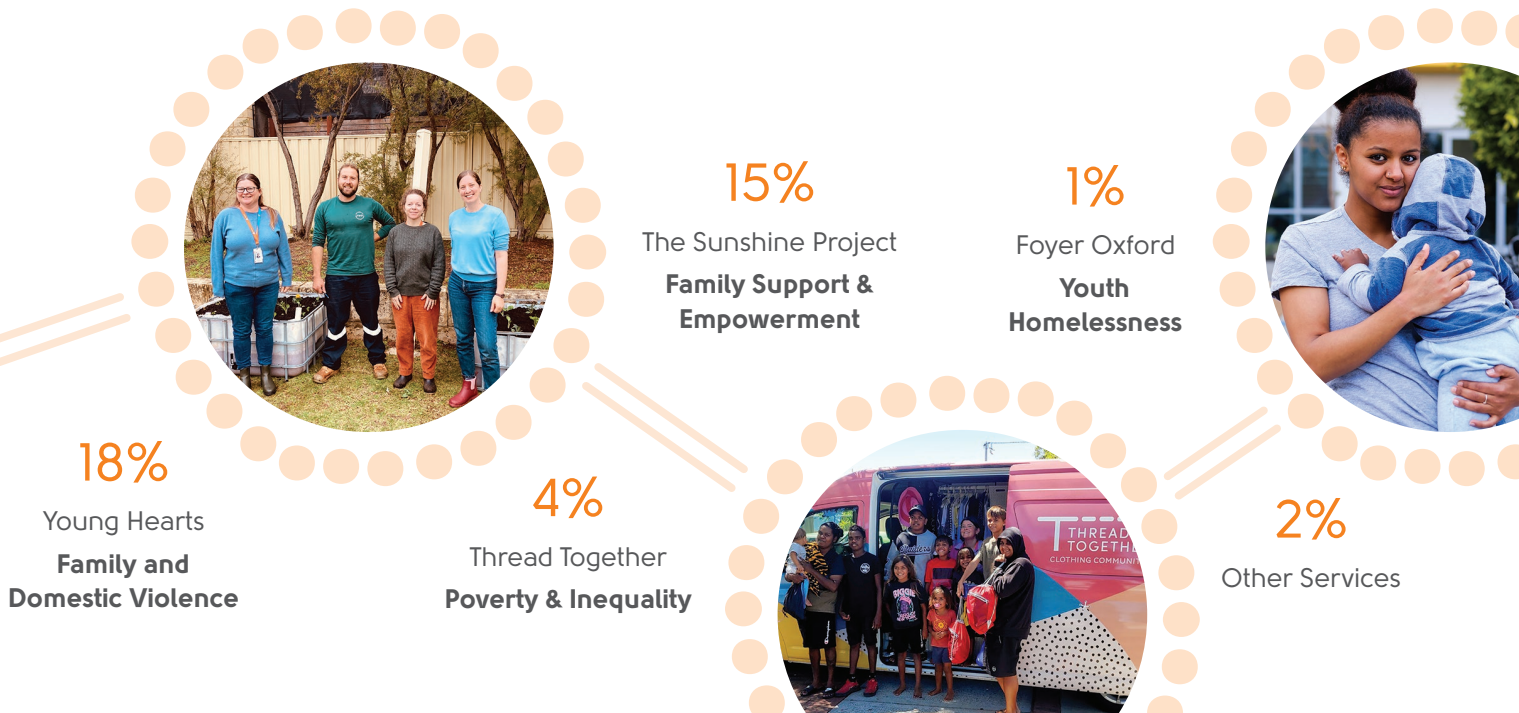


We are proud to share and disclose how our Gift in Will funding is apportioned and accounted for through our annual impact statement which outlines the services and programs which have directly benefited from legacy funding.

We understand and respect how important this is for supporters and those considering leaving a Gift in Will in their decision making, please find below the Gift in Will funding allocation over the last 2 years.

There are a number of programs that Anglicare WA run that are entirely funded by philanthropic means, including Gifts in Wills. Without these generous donations, the ongoing sustainability of these vital services would be in jeopardy as many are in areas that receive no government funding.

If you wish, the team at Anglicare WA can provide a personal detailed report for your loved ones following receiving your Gift in Will, demonstrating what the funds have contributed to and where they have had impact on the community.



How do I Leave Anglicare WA a Gift in my Will?



We recommend that you seek professional advice when preparing or making changes to your Will to ensure that your wishes are clearly and legally stated.

Making a bequest to your community through Anglicare WA is as simple as including wording such as this:

I give and bequeath to Anglicare WA Inc. ABN 32 797 454 970 free from all duties

a. % of my estate

OR

b. the sum of \$

OR

c. the rest and residue of my estate

OR

d. a particular asset (such as I express the wish that it is applied for the purposes of Anglicare WA Inc. in such a manner as the CEO may determine and I direct that the receipt of the CEO or duly authorised officer of Anglicare WA Inc. be accepted by my Trustee/s as a sufficient discharge of same

OR

I express the wish that it is applied for the purposes of (e.g. youth homelessness, domestic violence, family assistance) and I direct that the receipt of the CEO or duly authorised officer of Anglicare WA Inc. be accepted by my Trustee/s as a sufficient discharge of same. However, if circumstances change and my wishes cannot be fulfilled, I direct that the CEO or duly authorised officer of Anglicare WA Inc. allocate my bequest in such a manner as best approximates my wishes.

If you already have a Will, you can pledge your gift by adding a “codicil” which becomes part of your Will. Your legal advisor can help with the wording.

‘Anglicare’ is a name under which many Australian organisations trade under, although are separate entities. To make sure that your gift is used in Western Australia, please:

Use our full registered name: **Anglicare WA Inc**

Note that our ABN is: **32 797 454 970**

Prepare Your Will Online

With the rise in popularity of online Will writing, Anglicare WA has partnered with Australia’s leading online Will writing platform, Safewill to offer the WA community a discounted online Will. The online Will writing platform enables you to write a simple Will quickly and affordably from the comfort of your home.

If you would like to learn more, please contact our Bequest Manager, Matthew Correia for a private and confidential conversation.

Phone: **(08) 9263 2091**, Email: **bequests@anglicarewa.org.au**

Friends of Anglicare WA

Once you advise us of your intention to leave a Gift in your Will to Anglicare WA you will be warmly welcomed as a member of the Friends of Anglicare WA. You will share a unique bond with other members and be part of a community of individuals who want to drive positive outcomes for those in need and to challenge barriers to thriving.

The size of your Gift is entirely your choice and is kept confidential. There are no membership fees and no minimum gift amount to join.

As a member you will receive special benefits including:

- A special commemorative lapel pin
- A personalised certificate of appreciation
- Regular updates about Anglicare WA activities and our impact helping communities in WA
- Invitations to special events held by Anglicare WA

We understand that some people may wish to make their intended Gift anonymous. We would honour any such request and observe complete confidentiality.



friends

Your Continuing Legacy, Your Greatest Gift.

If you are considering leaving a Gift in Your Will to Anglicare WA, and would like more information please don't hesitate to get in touch via phone or email. Our Bequests Manager can discuss in complete confidence your needs via phone or in person at your home or office, at a time convenient to you.

If you have already left Anglicare WA a gift in your will, please do let us know so that we can thank you, welcome you to Friends of Anglicare WA and make sure we understand what you would like your gift to achieve.

If you make this decision, you can be proud of your intentions to support Anglicare WA.

Any information shared or discussions with us about your Gift in Will is always confidential.

We encourage you to talk to your family so that they understand your wishes and can be proud of your charitable support as well.



Thank you for your consideration, your compassion
and above all, your belief in our mission.

Matthew Correia, Bequests Manager

T: (08) 9263 2091, E: bequests@anglicarewa.org.au, www.anglicarewa.org.au

ABN: Anglicare WA 32 797 454 970

my wishes

- ☐ I am considering leaving a Gift in my Will and would welcome a confidential discussion.
- ☐ I would like to know more about the Friends of Anglicare WA and the services and programs that Anglicare WA provide.
- ☐ I have already included a Gift to Anglicare WA in my Will and would like to remain anonymous.
- ☐ I have already included a Gift to Anglicare WA in my Will and would like to join the Friends of Anglicare WA.

Title:

Full Name:

Address:

State:

Postcode:

Phone:

Date of birth (optional): / /

Email:

Please mail your completed form to:

Philanthropy, Anglicare WA, GPO Box C138, East Perth WA 6892
or you can scan and email the form to: **bequests@anglicarewa.org.au**



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